JTPM METAL TRADERS LIMITED

Registered Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India.
Tel No.: 02242861000; **CIN:** U46620MH2017PLC405988 **Email Id: - bhushan.prasad@jsw.in**

ISIN: INE02PE08036 **Scrip Code: 977171** **Date: 13-05-2026**

To,
The Manager-Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sir/Madam,

Sub: Outcome under Regulation 51(2) and 52 read with Part B of Schedule III and such other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of the Board Meeting of JTPM Metal Traders Limited ("the Company") held on 13-05-2026 at 12.00 Noon (IST).

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. May 13, 2026, have inter alia approved followings:

In this regard, we have enclosed the following:

1. the Audited quarterly and year ended Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026 ("Financial Results") along with the Independent Auditor's Report issued by M/s Shah Gupta & Co., Chartered Accountants, (Firm Registration No.: 109574W), Statutory Auditors of the Company including information as required under Regulation 52(4) of the SEBI Listing Regulations for the quarter and year ended March 31, 2026 and Statement of Assets And Liabilities And Statement of Cash Flows for March 31, 2026 as required under Regulation 52(2a) of the SEBI Listing Regulations.

2. Statement indicating utilization of issue proceeds of non-convertible securities pursuant to Regulation 52(7) of the SEBI Listing Regulations – **Annexure – I**

   Further, it may be noted that statement(s) required under Regulation 52(7A) and 54 of the SEBI Listing Regulations are not applicable to the Company for the quarter and year ended March 31, 2026.

3. Resignation of Ms. Maitri Thakkar, Company Secretary & Compliance Officer (Key Managerial Personnel) with effect from May 30, 2026 pursuant to Regulation 51 read with Part B of Schedule III of SEBI Listing Regulations.

   Please note that Ms. Maitri Thakkar, Company Secretary & Compliance Officer (Membership No. A55472) has tendered her resignation from the position of Company Secretary and Compliance Officer vide letter dated May 11, 2026 (resignation letter enclosed herewith), to pursue other professional opportunities outside the Company.

The Board of Directors accepted and placed on record their appreciation for the valuable contribution made by Ms. Maitri Thakkar, Company Secretary & Compliance Officer (Membership No. A55472) to the Company, during her tenure. She will be relieved from her responsibilities with effect from close of business hours on May 30, 2026.

Particulars	Details
Name	Ms. Maitri Thakkar (Membership No. A55472)
Reason for change	Ms. Maitri Thakkar (Membership No. A55472) has resigned from the position of Company Secretary and Compliance Officer of the Company with effect from the close of business hours of Saturday, May 30, 2026 to pursue better career opportunities outside the Organisation. Ms. Maitri Thakkar had confirmed that there are no other material reasons for her resignation other than one specified above.
Date of ~~appointment~~ viz. Resignation	May 30, 2026
Brief profile	Not Applicable
Relationship with directors	Not applicable

4. Pursuant to Regulation 51(2) read with Part B of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the Board of Directors of the Company at its Meeting held on May 13, 2026, inter alia, noted and accepted the resignation of Ms. Monica Yadav (DIN: 08184144) from the position of Director of the Company with effect from May 13, 2026.

Particulars	Details
Name	Ms. Monica Yadav (DIN: 08184144)
Reason for change	Ms. Monica Yadav (DIN: 08184144) submitted her resignation from the post of Director of the Company with effect from May 13, 2026 due to pre-occupation and time constraints, which prevent me from adequately catering to the various duties and functions associated with my Directorship portfolio.
Date of ~~appointment~~ viz. Resignation	May 13, 2026
Brief profile	Not Applicable
Relationship with directors	Not applicable

5. Appointment of **Mr. Mahendra Mohanlal Mandhana (DIN: 07818749)** as an Additional Director in category of Non-Executive Non Independent Director of the Company with effect from May 13, 2026 and recommended to be appointed as Director in the ensuing Annual General Meeting of the Company.

   Further, pursuant to the circular (NSE Ref No: NSE/CML/2018/24; BSE Circular No. LIST/COMP/14/2018-19) issued by the stock exchanges dated June 20, 2018, we hereby confirm that **Mr. Mahendra Mohanlal**

Mandhana (DIN: 07818749) is not debarred from holding the office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.

The details required under Regulation 30 of SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as Annexure A.

Particulars	Details
Name	Mr. Mahendra Mohanlal Mandhana (DIN: 07818749)
Appointment/Reason for change	Appointment as an Additional Director with effect from May 13, 2026
Date of appointment viz. ~~Resignation~~	May 13, 2026
Brief profile	Mr. Mahendra Mohanlal Mandhana is a Chartered Account having more than 20 years of experience in the field of Finance. He has been associated with various business activities and has contributed significantly towards organizational growth and operational development through his managerial capabilities and industry experience.
Relationship with directors	Not applicable

Consent of the **Mr. MAHENDRA MOHANLAL MANDHANA (DIN: 07818749) Director is enclosed with the Outcome.**

6. Pursuant to Regulation 51(2) read with Part B of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the Board of Directors of the Company at its Meeting held on May 13, 2026, inter alia, considered and approved the reconstitution of the following Committees of the Board with effect from May 13, 2026:

   a) NOMINATION AND REMUNERATION COMMITTEE

   The Nomination and Remuneration Committee has been reconstituted as under:

Sr. No.	Name of Member	Category	Designation in Committee
1	Mr. Alok Mehrotra	Independent Director	Chairman/Member
2	Ms. Anuradha Ambar Bajpai	Independent Director	Member
3	Mr. Mr. Mahendra Mohanlal Mandhana	Non-Executive Director	Member

7. Pursuant to Regulation 51(2) read with Part B of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the Board of Directors of the Company at its Meeting held on May 13, 2026, inter alia, took note of the Related Party Transactions entered into by the Company pursuant to Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 applicable to High Value Debt Listed Entities.

8. Pursuant to Regulation 51(2) read with Part B of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the Board of Directors of the Company at its Meeting held on May 13, 2026, inter alia, considered and approved the appointment of Ms. Sangeeta Pujari, Internal Audit Cell, JSW Group, as the Internal Auditors

of the Company for the Financial Year 2026-27 pursuant to the provisions of Section 138 of the Companies Act, 2013 and applicable rules made thereunder.

Brief Profile of Internal Auditor:

Particulars	**Details**
Name	Ms. Sangeeta Pujari, Internal Audit Cell, JSW Group
Appointment/ Reason for change	Internal Auditors of the Company for the Financial Year 2026-27 pursuant to the provisions of Section 138 of the Companies Act, 2013
Date of appointment viz. ~~Resignation~~	May 13, 2026
Brief profile	Ms. Sangeeta Pujari is having experience in the field of internal audit, risk management, internal financial controls, compliance management and advisory services.
Relationship with directors	Not applicable

The provisions of Regulation 54 of SEBI (LODR) Regulations, 2015 relating to maintenance and disclosure of security cover are not applicable to the Company as the listed non-convertible debt securities of the Company are unsecured.

The Board Meeting commenced at 12:30 PM IST and concluded at 03:00 P.M. IST.

You are requested to take the above information on your records and inform all those concerned.

Thanking you,

Yours Truly,

For JTPM Metal Traders Limited

RAJESH VASUDEO PATIL
Digitally signed by RAJESH VASUDEO PATIL
Date: 2026.05.13 15:07:46 +05'30'

Rajesh Vasudeo Patil
Whole time Director
DIN: 09531534

Encl.: as above

38, Bombay Mutual Building,
2nd Floor, Dr. D N Road, Fort,
Mumbai – 400 001

Tel: + 91(22) 4085 1000
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Independent Auditors' Report on the quarterly and year to date audited standalone financial results of the company pursuant to Regulation 52 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
JTPM Metal Traders Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Statement of quarterly and year to date standalone financial results of JTPM Metal Traders Limited (the "Company") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to best of our information and according to explanations give to us, the Statement:

i. is presented in accordance with requirements of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under sub-section (10) of Section 143 of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statement under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of the Management for the Standalone Financial Results

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance.

The statement has been prepared on the basis of the annual standalone financial statements.
The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income of the company and other financial information in accordance with the applicable Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not

SHAH GUPTA & CO.
MUMBAI
FRN: 109574W
CHARTERED ACCOUNTANTS

a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management.

- Conclude on the appropriateness of Managements and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes the standalone financial results for the quarter ended March 31, 2026 represent the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to December 31, 2025 being the date of the end of the third quarter of the current financial year. Figures for the quarter ended December 31, 2025 were subjected to a limited review by us, as required under the Listing Regulations, However, figures for the quarter ended September 2025, June 2025 and March 2025 were not subject to limited review and are management certified figures.

For **SHAH GUPTA & CO.,**
Chartered Accountants
Firm Registration No.: 109574W

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

Parth P Patel
Partner
M. No. 172670
Unique Document Identification Number (UDIN) for this document is: 26172670ZYZYNX3382
Place: Mumbai
Date: May 13, 2026

JTPM Metal Traders Limited
JSW Centre, Bandra Kurla Complex
Bandra East Mumbai -400051
CIN No. U46620MH2017PLC405988

Statement of Audited Standalone Financial Results for the quarter and year ended 31 March 2026

₹ in lakhs, except per share data

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Unaudited	Unaudited	Audited	Audited
I.	**Income**					
	a) Revenue from operations	7,978.25	86.77	953.65	13,304.42	16,020.45
	b) Other income	567.98	5,511.62	198.94	6,179.46	271.73
	Total income (I)	**8,546.23**	**5,598.39**	**1,152.59**	**19,483.88**	**16,292.18**
II.	**Expenses**					
	a) Purchase of stock in trade	7,959.03	87.28	843.99	10,636.56	9,068.53
	b) Employee benefits expenses	-	-	0.60	0.40	2.40
	c) Finance cost	14,626.16	14,669.53	1,262.24	31,820.84	6,358.74
	d) Fair value loss/(gain) arising from financial instruments at FVTPL	(10,167.46)	(11,766.73)	2,114.00	(16,192.49)	6,049.15
	e) Other expenses	27.71	41.10	297.78	362.81	307.32
	Total expenses (II)	**12,445.44**	**3,031.18**	**4,519.21**	**26,628.12**	**21,786.14**
III.	**Profit/(loss) before tax (I-II)**	**(3,899.21)**	**2,567.21**	**(3,366.62)**	**(7,144.24)**	**(5,493.96)**
IV.	**Tax expense**					
	(a) Current tax	(453.09)	432.24	685.80	447.41	1,398.66
	(b) Deferred tax	1,565.61	(2,470.70)	23.24	(908.55)	(466.60)
	Total tax expense (IV)	**1,112.52**	**(2,038.46)**	**709.04**	**(461.14)**	**932.06**
V.	**Net profit/(loss) after tax for the period/ year (III-IV)**	**(5,011.73)**	**4,605.67**	**(4,075.66)**	**(6,683.10)**	**(6,426.02)**
VI.	**Other comprehensive income/(loss)**					
	A (i) Items that will not be reclassified to profit or loss					
	(a) Equity instruments through other comprehensive income	(93,276.84)	36,518.31	1,69,262.03	(25,178.11)	2,75,300.95
	(ii) Income tax relating to items that will not be reclassified to profit or loss	13,990.80	(5,222.12)	(34,495.11)	4,252.68	(50,275.38)
	Total comprehensive income/(loss), net of taxes	**(79,286.04)**	**31,296.19**	**1,34,766.92**	**(20,925.43)**	**2,25,025.57**
VII.	**Total comprehensive income/(loss) for the period/ year (V+VI)**	**(84,297.77)**	**35,901.86**	**1,30,691.26**	**(27,608.53)**	**2,18,599.55**
VIII	Paid up equity share capital (face value of ₹ 10 per share)	1,31,703.00	1,31,703.00	1,21,502.00	1,31,703.00	1,21,502.00
IX.	Debenture redemption reserve		-	-	-	-
X.	Earnings/(loss) per equity share (not annualised) Basic and Diluted (in ₹)	(0.04)	0.03	(0.03)	(0.51)	(0.49)

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JTPM Metal Traders Limited

For JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

Date: May 13, 2026
Place: Mumbai

JTPM Metal Traders Limited
Standalone Statement of Assets and Liabilities

₹ in lakhs

	Particulars	As at March 31, 2026 Audited	As at March 31, 2025 Audited
I.	**Assets**		
1	**Non-current assets**		
	(a) Goodwill	205.23	205.23
	(b) Investment in subsidiary	1.00	-
	(c) Financial assets		
	(i) Investments	16,16,809.79	10,28,609.90
	(ii) Loans	-	6,780.00
	(iii) Other financial assets	193.60	-
	(d) Current tax assets (net)	208.48	99.37
	Total non-current assets	**16,17,418.10**	**10,35,694.50**
2	**Current assets**		
	(a) Financial assets		
	(i) Investments	605.66	2,982.29
	(ii) Trade receivables	15.92	634.60
	(iii) Cash and cash equivalents	1,268.23	1,487.72
	(iv) Loans	-	-
	(v) Other financial assets	14.29	13.85
	(b) Other current assets	859.93	102.44
	Total current assets	**2,764.03**	**5,220.90**
	Total assets	**16,20,182.13**	**10,40,915.40**
II.	**Equity and liabilities**		
	Equity		
	(a) Equity share capital	1,31,703.00	1,21,502.00
	(b) Other equity	5,05,429.79	5,04,682.08
	(c) Shares pending for allotment	-	38,559.78
	Total equity	**6,37,132.79**	**6,64,743.86**
	Liabilities		
1	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	7,18,857.31	97,062.93
	(ii) Other financial liabilities	29,747.69	391.74
	(b) Deferred tax liability (net)	88,712.67	93,873.91
	Total non-current liabilities	**8,37,317.67**	**1,91,328.58**
2	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	1,45,700.00	1,82,900.00
	(ii) Trade payables		
	(a) Total outstanding dues of micro and small enterprises	2.45	0.58
	(b) Total outstanding dues of creditors other than micro and small enterprises	6.23	59.25
	(iii) Other financial liabilities	4.05	1,727.47
	(b) Other current liabilities	18.94	155.66
	Total current liabilities	**1,45,731.67**	**1,84,842.96**
	Total equity and liabilities	**16,20,182.13**	**10,40,915.40**

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JTPM Metal Traders Limited

Date: May 13, 2026
Place: Mumbai

For JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

JTPM Metal Traders Limited
Standalone Statement of Cash flows

₹ in lakhs

	Particulars	For the Period ended March 31, 2026	For the year ended March 31, 2025
A.	**Cash flows from operating activites**		
	Loss before tax	**(7,144.24)**	**(5,493.96)**
	Adjustment for:		
	Interest income	(1,542.55)	(816.16)
	Dividend income	(2,425.48)	(6,172.50)
	Gain on sale of mutual fund	(4,847.31)	(86.91)
	Fair value (Gain)/loss arising from financial instrument designated as FVTPL	(16,192.49)	5,951.34
	Finance Cost	31,820.84	6,358.74
	Operating loss before working capital changes	**(331.23)**	**(259.45)**
	Movements in working capital		
	(Increase) in trade receivables	(8.97)	(6.95)
	(Increase)/decrease in other assets	(782.43)	4.38
	(Decrease) in trade payables	(3.60)	(15.01)
	Increase/(Decrease) in other liabilities	(432.75)	114.53
	Cash generated/ (used) in operations	**(1,558.98)**	**(162.50)**
	Dividend received on equity instruments	2,425.48	6,172.50
	Interest received on loan	838.05	250.53
	Cash generated from operations	**1,704.55**	**6,260.53**
	Direct taxes paid	(556.52)	(1,454.23)
	Net cash generated in operating activities	**1,148.03**	**4,806.30**
B.	**Cash flows from investing activites**		
	Interest and Premium received	1,163.67	60.02
	Purchase of current investments	(8,53,400.00)	(9,915.00)
	Sale of current investments	8,60,625.37	7,117.43
	Loans repaid by related parties	6,780.00	6,140.00
	Loans given to related parties	-	(4,750.00)
	Investment made in Debentures	(4,86,167.00)	-
	Investment made in equity instruments	(1,12,500.00)	-
	Net cash (used) in investing activities	**(5,83,497.96)**	**(1,347.55)**
C.	**Cash flows from financing activites**		
	Proceeds from issue of equity shares	-	6,500.00
	Share issue expenses	(2.53)	(1.38)
	Proceeds from non-current borrowings and optionally convertible debentures (OCDs)	6,98,274.00	51,300.00
	Repayment of non-current borrowings	(75,000.00)	(7,200.00)
	Proceeds from /(repayment) of current borrowings (Net)	(37,200.00)	(46,191.47)
	Interest paid	(3,941.04)	(6,823.74)
	Net cash generated/(used) in financing activities	**5,82,130.43**	**(2,416.59)**
	Net increase in cash and cash equivalents (A+B+C)	(219.49)	1,042.16
	Cash & Cash Equivalents acquired pursuant to business combination	-	219.82
	Cash and cash equivalents at the beginning of the period	1,487.72	225.74
	Cash and cash equivalents at the end of the period	**1,268.23**	**1,487.72**

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

Date: May 13, 2026
Place: Mumbai

For JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 13, 2026.The statutory auditors of the Company have carried out audit of the above standalone financial results for the quarter and year ended March 31, 2026.

2 These standalone financial results have been prepared in accordance with the recognition and measurement principle of Indian Accounting standards (Ind AS) as prescribed under section 133 of the companies Act 2013 (The Act) read with the relevant rules issued thereunder & other accounting principles generally accepted in India.

3 During the year ended 31 March 2026, the Company has raised ₹ 7016.95 Cr through allotment of 7,00,000 NCDs having face value of ₹ 1,00,000/- each on 30th September 2025. These debentures are redeemable along with redemption premium on 30th April 2030

4 **During the year ended March 31,2026**
(a) The company has issued and allotted 10,20,10,000 equity shares of face value ₹ 10/- per share at a premium of Rs 27.80 per share.
(b) The company has purchased 10,000 equity shares of JSW Eduinfra Private Limited at ₹ 10 each aggregating Rs 1,00,000/- resulting in JSW Eduinfra Private Limited becoming a wholly owned subsidiary of the Company.
(c) The company has invested in 4,86,167 optionally convertible debenture of JSW Eduinfra Private Limited at ₹ 1,00,000 each aggregating Rs 4,86,167.00 Lakhs.
(d) The Company has redeemed optionally convertible debenture of Rs 50,500 Lakhs issued to JSW Investments Private Limited at face value.
(e) The Company has redeemed optionally convertible debenture of Rs 12,000 Lakhs issued to South West Mining Limited at face value.

5 The Company is primarily in the business of trading of ferrous, non ferrous and precious metals products and investing. The other reportable segments are i. Trading activity ii. Investment activity. The information relating to revenue from external customers and location of non-current assets of its reportable segments has been disclosed below:

₹ in lakhs

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited#	December 31, 2025 Unaudited#	March 31, 2025 Unaudited#	March 31, 2026 Audited#	March 31, 2025 Audited#
1	**Segment Revenue**					
	Trading Activity	7,978.25	86.77	786.48	10,668.54	9,092.28
	Investment Activity	567.98	5,511.62	279.10	8,815.34	7,112.89
	Unallocated	-	-	87.01	-	87.01
	Total	**8,546.23**	**5,598.39**	**1,152.59**	**19,483.88**	**16,292.18**
2	**Segment Profit**					
	Trading Activity	19.22	(0.51)	(57.51)	31.98	23.75
	Investment Activity	(3,890.72)	2,608.82	(3,097.74)	(6,813.01)	(5,295.00)
	Unallocated	(27.71)	(41.10)	(211.37)	(363.21)	(222.71)
	Total	**(3,899.21)**	**2,567.21**	**(3,366.62)**	**(7,144.24)**	**(5,493.96)**
3	**Segment assets**					
	Trading Activity	223.81	-	20.80	223.81	20.80
	Investment Activity	16,17,416.45	17,13,046.41	10,38,999.84	16,17,416.45	10,38,999.84
	Unallocated	2,541.87	2,114.59	1,894.76	2,541.87	1,894.76
	Total	**16,20,182.13**	**17,15,161.00**	**10,40,915.40**	**16,20,182.13**	**10,40,915.40**
4	**Segment liabilities**					
	Trading Activity	12.73	48.20	90.00	12.73	90.00
	Investment Activity	9,83,017.67	9,93,231.55	3,75,925.88	9,83,017.67	3,75,925.88
	Unallocated	18.94	448.15	155.66	18.94	155.66
	Total	**9,83,049.34**	**9,93,727.90**	**3,76,171.54**	**9,83,049.34**	**3,76,171.54**

#computed basis the unaudited/ audited financial information, as applicable.

6 Comparative numbers for the quarter ended March 31, 2025 Was not subject to a limited review by Statutory Auditors of the Company and are based on books of accounts maintained by the company.

7 Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended as at and for the quarters and year ended 31 March, 2026:

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited#	December 31, 2025 Unaudited#	March 31, 2025 Unaudited#	March 31, 2026 Audited#	March 31, 2025 Audited#
I	Debt equity ratio	1.36	1.22	0.42	1.36	0.42
II	Debt service coverage ratio	(0.001)	(0.003)	(0.005)	0.072	0.152
III	Interest service coverage ratio	(0.001)	(0.003)	(0.150)	0.072	1.045
IV	Outstanding redeemable Preference					
	Number of shares (In nos.)	Nil	Nil	Nil	Nil	Nil
	Value (₹ in lakhs)	Nil	Nil	Nil	Nil	Nil
V	Debenture redemption reserve	N/A	N/A	N/A	N/A	N/A
VI	Net worth (₹ in lakhs)	6,37,132.79	7,21,433.10	6,64,743.86	6,37,132.79	6,64,743.86
VII	Net profit/(loss) after tax (₹ in lakhs)	(5,011.73)	4,605.67	(4,075.66)	(6,683.10)	(6,426.02)
VIII	Earnings/(loss) per share (In ₹.)	(0.04)	0.03	(0.03)	(0.51)	(0.49)
IX	Current ratio	0.02	0.87	0.03	0.02	0.03
X	long term debt to working capital	(5.03)	(37.99)	(0.54)	(5.03)	(0.54)
XI	Bad debts to account receivable ratio^	N/A	N/A	N/A	N/A	N/A
XII	Current Liability ratio	0.15	0.15	0.49	0.15	0.49
XIII	Total debts to total assets	0.53	0.51	0.27	0.53	0.27
XIV	Debtors turnover (Nos of days)	24.53	12.78	42.32	40.90	42.32
XV	Inventory turnover@	N/A	N/A	N/A	N/A	N/A
XVI	Operating margin	(0.11%)	(47.95%)	(19.79%)	17.32%	41.46%
XVII	Net profit margin	(58.64%)	82.27%	(353.61%)	(34.30%)	(39.44%)

#computed basis the unaudited/ audited financial information, as applicable.
^There are no bad debts in the Company accordingly this ratio is not applicable
@ there is no inventory in the company accordingly this ratio is not applicable.

Foot notes:

a. Debt-equity ratio =Total borrowings/ Total equity
b. Debt service coverage ratio = Profit/ (Loss) before tax, depreciation, net finance charges, other income and exceptional items/ (Total interest charges + Long term borrowings scheduled principal repayments (excluding prepayments) during the period)
c. Interest service coverage ratio = Profit/ (Loss) before tax, depreciation, net finance charges, other income and exceptional Items/ Total interest charges
d. Net worth= Paid up equity share capital and other equity
e. Current ratio= Current assets/ Current liabilities
f. Long term debt to working capital= Total long term borrowings (including current maturities of long term debt) / Total working capital [Total working capital = Current assets - Current liabilities {excluding current maturities of long term debt}]
g. Current liability ratio= Current liabilities/ total liabilities
h. Total debt to total assets ratio= Total debt/ Total assets
i. Debtors turnover (no. of days) = Total income/ Avg trade receivables
j. Operating margin= Operating EBIDTA / operating income
k. Net profit margin= Profit/ (Loss) after tax/ Total income

8 Previous year/period figures have been reclassified/regrouped, wherever necessary.

SHAH GUPTA & CO.
MUMBAI
FRN: 109574W
CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

Shah Gupta & Co.
Chartered Accountants

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2^{nd} Floor, Dr. D N Road, Fort,
Mumbai – 400 001

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Independent Auditors' Report on the quarterly and year to date audited consolidated financial results of the company pursuant to Regulation 52 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
THE BOARD OF DIRECTORS
JTPM Metal Traders Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of JTPM Metal Traders Limited (the "Holding Company") and its subsidiaries (the Holding Company and its Subsidiary together referred to as the "the Group") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to best of our information and according to explanations give to us and based on the consideration of reports of other auditors on separate audited financial statements /financial results/ financial information of the subsidiary, the aforesaid statement:

i. includes the annual financial results of the Holding Company and the subsidiary namely JSW EduInfra Private Limited;

ii. are presented in accordance with the requirements of Regulation 52 of the Listing Regulations in this regard; and

iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principle generally accepted in India, of the consolidated net profit and other comprehensive (loss) and other financial information of the Subsidiary for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under sub-section (10) of Section 143 of the Companies Act, 2013, as amended (the "Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group, its associates and jointly controlled entities in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared from the consolidated annual financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group , its associates and jointly controlled entities in accordance with the Indian accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The respective Board of Directors of the Companies included in the Group and of its associates and jointly controlled entities are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and of its associates and jointly controlled entities and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the Board of Directors of the Holding Company, as aforesaid.

In preparing the statement, the respective Board of Directors of the Companies included in the Group and of its associates and jointly controlled entities are responsible for assessing the ability of the Group and of its associates and jointly controlled entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group and its associates and jointly controlled entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group and its associates and jointly controlled entities are responsible for overseeing the financial reporting process of the Group and its associates and jointly controlled entities.

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Statements made by the Management.
- Conclude on the appropriateness of Managements and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates and jointly controlled entities to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates and jointly controlled entities to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associates and jointly controlled entities to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

Other Matter

The accompanying Statement includes the audited financial statements and other financial information in respect of one subsidiary whose financial statement and other financial information include total assets of Rs.5,70,726.60 lakhs as at March 31, 2026, total revenues of Rs. 1,380.30 lakhs, total net loss after tax of Rs. 3,891.02 lakhs and total comprehensive income of Rs. 60,416.55 lakhs the year ended on that date respectively, and net cash inflow of Rs. 443.89 lakhs for the year ended March 31, 2026, as considered in the Statement, which have been audited by their respective independent auditors. The independent auditors report on the financial statements and other financial information of these entities have been furnished to us by the management and our opinion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of such auditor and the procedures performed by us as stated in paragraph above.

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

Our opinion on the Statement is not modified in respect of above matters with respect to our reliance on the work done and the reports of the other auditors and the financial statements and the other information certified by the management.

For **SHAH GUPTA & CO.,**
Chartered Accountants
Firm Registration No.: 109574W

Parth P Patel
Partner
M. No. 172670
Unique Document Identification Number (UDIN) for this document is: 26172670SQGYYU9844
Place: Mumbai
Date: May 13, 2026

JTPM Metal Traders Limited
JSW Centre, Bandra Kurla Complex
Bandra East Mumbai -400051
CIN No. U46620MH2017PLC405988

Statement of Audited Consolidated Financial Results for the year ended 31 March 2026

₹ in lakhs, except per share data

Sr. No.	Particulars	Year ended	
		March 31, 2026	March 31, 2025
		Audited	Audited
I.	**Income**		
	a) Revenue from operations	14,010.84	16,020.45
	b) Other income	5,830.59	271.73
	Total income (I)	**19,841.43**	**16,292.18**
II.	**Expenses**		
	a) Purchase of stock in trade	11,341.27	9,068.53
	b) Employee benefits expenses	0.40	2.40
	c) Finance cost	31,822.46	6,358.74
	d) Fair value loss/(gain) arising from financial instruments as FVTPL	(11,164.87)	6,049.15
	e) Other expenses	364.31	307.32
	Total expenses (II)	**32,363.57**	**21,786.14**
III.	**Loss before tax (I-II)**	**(12,522.14)**	**(5,493.96)**
IV.	**Tax expense**		
	(a) Current tax	447.41	1,398.66
	(b) Deferred tax	(2,395.46)	(466.60)
	Total tax expense (IV)	**(1,948.05)**	**932.06**
V.	**Net Loss after tax for the period/ year (III-IV)**	**(10,574.09)**	**(6,426.02)**
VI.	**Other comprehensive income/(loss)**		
	A (i) Items that will not be reclassified to profit or loss		
	(a) Equity instruments through other comprehensive income	49,859.90	275,300.95
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(6,477.76)	(50,275.38)
	Total comprehensive income net of taxes	43,382.14	**225,025.57**
VII.	**Total comprehensive income for the period/ year (V+VI)**	**32,808.05**	**218,599.55**
VIII.	**Loss attributable to:**		
	Owners of the company	(10,574.10)	(6,426.02)
	Non-controlling interests	-	-
IX	**Total comprehensive income attributable to:**		
	Owners of the company	32,808.05	218,599.55
	Non-controlling interests	-	-
X	Paid up equity share capital (face value of ₹ 10 per share)	131,703.00	121,502.00
XI.	Debenture redemption reserve	-	-
XII.	Earnings/(loss) per equity share (not annualised) Basic and Diluted (in ₹)	(0.81)	(0.49)

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

For JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

Date: May 13, 2026
Place: Mumbai

JTPM Metal Traders Limited
Consolidated Statement of Assets and Liabilities

₹ in lakhs

	Particulars	As at March 31, 2026	As at March 31, 2025
		Audited	Audited
I.	**Assets**		
1	**Non-current assets**		
	(a) Goodwill	205.76	205.23
	(b) Financial assets		
	(i) Investments	1,620,969.79	1,028,609.90
	(ii) Loans	-	6,780.00
	(iii) Other financial assets	25.95	-
	(c) Current tax assets (net)	276.50	99.37
	Total non-current assets	**1,621,478.00**	**1,035,694.50**
2	**Current assets**		
	(a) Financial assets		
	(i) Investments	65,779.05	2,982.29
	(ii) Trade receivables	15.92	634.60
	(iii) Cash and cash equivalents	1,712.80	1,487.72
	(iv) Loans	-	-
	(v) Other financial assets	14.29	13.85
	(b) Other current assets	862.14	102.44
	Total current assets	**68,384.20**	**5,220.90**
	Total assets	**1,689,862.20**	**1,040,915.40**
II.	**Equity and liabilities**		
	Equity		
	(a) Equity share capital	131,703.00	121,502.00
	(b) Other equity	565,846.37	504,682.08
	(c) Shares pending for allotment	-	38,559.78
	Total equity	**697,549.37**	**664,743.86**
	Liabilities		
1	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	718,857.31	97,062.93
	(ii) Other financial liabilities	29,747.69	391.74
	(b) Deferred tax liability (net)	97,956.20	93,873.91
	Total non-current liabilities	**846,561.20**	**191,328.58**
2	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	145,700.00	182,900.00
	(ii) Trade payables		
	(a) Total outstanding dues of micro and small enterprises	2.86	0.58
	(b) Total outstanding dues of creditors other than micro and small enterprises	6.23	59.25
	(iii) Other financial liabilities	4.05	1,727.47
	(b) Other current liabilities	38.49	155.66
	Total current liabilities	**145,751.63**	**184,842.96**
	Total equity and liabilities	**1,689,862.20**	**1,040,915.40**

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

For JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

Date: May 13, 2026
Place: Mumbai

JTPM Metal Traders Limited
Consolidated Statement of Cash flows

₹ in lakhs

	Particulars	For the Period ended March 31, 2026	For the year ended March 31, 2025
A.	**Cash flows from operating activites**		
	Loss before tax	**(12,522.17)**	**(5,493.96)**
	Adjustment for:		
	Interest income	(1,193.68)	(816.16)
	Dividend income	(2,425.48)	(6,172.50)
	Gain on sale of mutual fund	(4,847.31)	(86.91)
	Fair value (Gain)/ loss arising from financial instrument designated as FVTPL	(11,164.87)	5,951.34
	Finance Cost	31,820.84	6,358.74
	Operating loss before working capital changes	**(332.67)**	**(259.45)**
	Movements in working capital		
	(Increase) in trade receivables	(8.97)	(6.95)
	(Increase)/decrease in other assets	(853.06)	4.38
	(Decrease)/Increase in trade payables	(3.60)	(15.01)
	decrease in other liabilities	(412.96)	114.53
	Cash generated/ (used) in operations	**(1,611.26)**	**(162.50)**
	Dividend received on equity instruments	2,425.48	6,172.50
	Interest received on loan	838.05	250.53
	Cash generated from operations	**1,652.27**	**6,260.53**
	Direct taxes paid	(556.52)	(1,454.23)
	Net cash generated in operating activities	**1,095.75**	**4,806.30**
B.	**Cash flows from investing activites**		
	Interest & Premium received	814.80	60.02
	Purchase of current investments	(853,400.00)	(9,915.00)
	Sale of current investments	860,625.37	7,117.43
	Loans repaid by related parties	6,780.00	6,140.00
	Loans given to related parties	-	(4,750.00)
	Investment made in Debentures	(485,490.00)	-
	Investment made in equity instruments	(112,500.00)	-
	Net cash (used) in investing activities	**(583,169.83)**	**(1,347.55)**
C.	**Cash flows from financing activites**		
	Proceeds from issue of equity shares	-	6,500.00
	Share issue expenses	(2.53)	(1.38)
	Proceeds from non-current borrowings and optionally convertible debentures (OCDs	698,274.00	51,300.00
	Repayment of non-current borrowings	(75,000.00)	(7,200.00)
	Proceeds from /(repayment) of current borrowings (Net)	(37,200.00)	(46,191.47)
	Interest paid	(3,772.99)	(6,823.74)
	Net cash (used) / generated in financing activities	**582,298.48**	**(2,416.59)**
	Net increase in cash and cash equivalents (A+B+C)	224.40	1,042.16
	Cash & Cash Equivalents acquired pursuant to business combination	0.68	219.82
	Cash and cash equivalents at the beginning of the period	1,487.72	225.74
	Cash and cash equivalents at the end of the period	**1,712.80**	**1,487.72**

For JTPM Metal Traders Limited

Date: May 13, 2026
Place: Mumbai

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

Badri Narain Singh
Director
DIN: 06794208

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 13, 2026. The statutory auditors of the Group have carried out audit of the above consolidated financial results for the year ended March 31, 2026.

2 These Consolidated financial results have been prepared in accordance with the recognition and measurement principle of Indian Accounting standards (Ind AS) as prescribed under section 133 of the companies Act 2013 (The Act) read with the relevant rules issued thereunder & other accounting principles generally accepted in India.

3 During the year ended 31 March 2026, the Group has raised ₹ 7016.95 Cr through allotment of 7,00,000 NCDs having face value of ₹ 1,00,000/- each on 30th September 2025. These debentures are redeemable along with redemption premium on 30th April 2030

4 **During the year ended March 31,2026**

(a) The Group has issued and allotted 10,20,10,000 equity shares of face value ₹ 10/- per share at a premium of Rs 27.80 per share.
(b) The Group has invested in 43,000 compulsory convertible debenture of JSW Paints Limited at ₹ 10,00,000 each aggregating Rs 4,30,000 Lakhs.
(c) The Group has invested in 5,549 optionally convertible debenture of JSW Paints Limited at ₹ 10,00,000 each aggregating Rs 55,100 Lakhs
(d) The Group has redeemed optionally convertible debenture of Rs 50,500 Lakhs issued to JSW Investments Private Limited at face value
(e) The Group has redeemed optionally convertible debenture of Rs 12,000 Lakhs issued to South West Mining Limited at face value.

5 The Group is primarily in the business of trading of ferrous, non ferrous and precious metals products and investing. The other reportable segments are i. Trading activity ii. Investment activity. The information relating to revenue from external customers and location of non-current assets of its reportable segments has been disclosed below:

₹ in lakhs

Sr. No.	Particulars	Year ended	
		March 31, 2026	March 31, 2025
		Audited#	Audited#
1	**Segment Revenue**		
	Trading Activity	11,374.96	9,092.28
	Investment Activity	8,466.47	7,112.89
	Unallocated	-	87.01
	Total	19,841.43	16,292.18
2	**Segment Profit**		
	Trading Activity	33.69	23.75
	Investment Activity	(12,191.11)	(5,295.00)
	Unallocated	(364.72)	(222.71)
	Total	(12,522.14)	(5,493.96)
3	**Segment assets**		
	Trading Activity	56.16	20.80
	Investment Activity	1,686,748.84	1,038,999.84
	Unallocated	3,057.20	1,894.76
	Total	1,689,862.20	1,040,915.40
4	**Segment liabilities**		
	Trading Activity	13.14	90.00
	Investment Activity	992,261.20	375,925.88
	Unallocated	38.49	155.66
	Total	992,312.83	376,171.54

#computed basis the unaudited/ audited financial information, as applicable.

6 Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended as at year ended 31 March, 2026:

Sr. No.	Particulars	Year ended	
		March 31, 2026	March 31, 2025
		Audited#	Audited#
I	Debt equity ratio	1.24	0.42
II	Debt service coverage ratio	0.07	0.15
III	Interest service coverage ratio	0.07	1.04
IV	Outstanding redeemable Preference shares:		
	Number of shares (in nos.)	Nil	Nil
	Value (₹ in lakhs)	Nil	Nil
V	Debenture redemption reserve	N/A	N/A
VI	Net worth (₹ in lakhs)	697,549.37	664,743.86
VII	Net profit/(loss) after tax (₹ in lakhs)	(10,574.09)	(6,426.02)
VIII	Earnings/(loss) per share (in ₹.)	(0.81)	(0.49)
IX	Current ratio	0.47	0.03
X	long term debt to working capital	(9.29)	(0.54)
XI	Bad debts to account receivable ratio^	N/A	N/A
XII	Current Liability ratio	0.15	0.49
XIII	Total debts to total assets	0.51	0.27
XIV	Debtors turnover (Nos of days)	43.08	42.32
XV	Inventory turnover@	N/A	N/A
XVI	Operating margin	16.45%	41.46%
XVII	Net profit margin	(53.29%)	(39.44%)

#computed basis the unaudited/ audited financial information, as applicable.
^There are no bad debts in the Company accordingly this ratio is not applicable
@ there is no inventory in the company accordingly this ratio is not applicable.

Foot notes:

a. Debt-equity ratio =Total borrowings/ Total equity
b. Debt service coverage ratio = Profit/ (Loss) before tax, depreciation, net finance charges, other income and exceptional items/ (Total interest charges + Long term borrowings scheduled principal repayments (excluding prepayments) during the period)
c. Interest service coverage ratio = Profit/ (Loss) before tax, depreciation, net finance charges, other income and exceptional Items/ Total interest charges
d. Net worth= Paid up equity share capital and other equity
e. Current ratio= Current assets/ Current liabilities
f. Long term debt to working capital= Total long term borrowings (including current maturities of long term debt) / Total working capital [Total working capital = Current assets - Current liabilities {excluding current maturities of long term debt}]
g. Current liability ratio= Current liabilities/ total liabilities
h. Total debt to total assets ratio= Total debt/ Total assets
i. Debtors turnover (no. of days) = Total income/ Avg trade receivables
j. Operating margin= Operating EBIDTA / operating income
k. Net profit margin= Profit/ (Loss) after tax/ Total income

8 Previous year period figures have been reclassified/regrouped, wherever necessary.

SHAH GUPTA & CO.
MUMBAI
FRN: 109574W
CHARTERED ACCOUNTANTS

JTPM Metal Traders Limited

JTPM METAL TRADERS LIMITED

Registered Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India.
Tel No.: 02242861000; **CIN:** U46620MH2017PLC405988 **Email Id: - bhushan.prasad@jsw.in**

ISIN: INE02PE08036 **Scrip Code: 977171** **Date: 13-05-2026**

To,
The Manager-Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Sub: Reg. 52(7) & 52(7A) – Statement indicating the utilization of the issue proceeds of non-convertible securities and Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, QIP for Quarter ended March 31, 2026.

We would like to state that the submission of **Statement indicating the utilization of the issue proceeds of non-convertible securities and Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, QIP** under Reg. 52(7) & 52(7A) of SEBI (LODR) Regulations, 2015 are **not applicable** to our company for the quarter ended **March 31, 2026**.

Kindly take the same in your records.

Thanking you,

Yours faithfully,

For JTPM Metal Traders Limited

RAJESH VASUDEO PATIL
Digitally signed by RAJESH VASUDEO PATIL
Date: 2026.05.13 15:08:14 +05'30'

Rajesh Vasudeo Patil
Whole time Director
DIN: 09531534

JTPM METAL TRADERS LIMITED

Registered Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India.
Tel No.: 02242861000; **CIN:** U46620MH2017PLC405988 **Email Id: - bhushan.prasad@jsw.in**

ISIN: INE02PE08036 **Scrip Code: 977171** **Date: 13-05-2026**

To,
The Manager-Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Sub: Declaration pursuant to Regulation 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 audit reports with unmodified opinion of JTPM Metal Traders Limited ("the Company")

Pursuant to Regulation 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, we hereby declare that M/s Shah Gupta & Co., Chartered Accountants, (Firm Registration No.: 109574W) Statutory Auditors of the Company, have issued an audit report with an unmodified opinion on the Audited Standalone Financial Results of the Company for the quarter and financial year ended March 31, 2026.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For JTPM Metal Traders Limited

RAJESH VASUDEO PATIL
Digitally signed by RAJESH VASUDEO PATIL
Date: 2026.05.13 15:08:27 +05'30'

Rajesh Vasudeo Patil
Whole time Director
DIN: 09531534

JTPM METAL TRADERS LIMITED

Registered Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India.
Tel No.: 02242861000; **CIN:** U46620MH2017PLC405988 **Email Id: - bhushan.prasad@jsw.in**

ISIN: INE02PE08036 **Scrip Code: 977171** **Date: 13.05.2026**

To,
The Manager-Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001, MH, IN.

Sub: Submission of Related Party Transactions as per Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("the SEBI LODR Regulations")

Dear Sir/Madam,

Pursuant to the Regulation 23(9) of the SEBI LODR Regulations, enclosed herewith is the disclosure on Related Party Transactions, prepared in accordance with the applicable accounting standards, for the half year ended March 31, 2026.

This disclosure will also be made available on the website of the Company and can be accessed using the link.

https://www.jtpmmetaltraders.in/

Kindly take the same on records.

Thank you.
Yours faithfully,

For JTPM Metal Traders Limited

RAJESH VASUDEO PATIL Digitally signed by RAJESH VASUDEO PATIL Date: 2026.05.13 15:08:43 +05'30'

Rajesh Vasudeo Patil
Whole time Director
DIN: 09531534

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary							
1	JTPM Metal Traders Limited	AAECI5773R	JSW Holdings Limited	AABCJ1531F	Others	Interest paid		1912811.00	Approved	1912811.00	13/05/2026	1912811.00
2	JTPM Metal Traders Limited	AAECI5773R	BMM Ispat Limited	AACCB3556B	Others	Purchase of goods or services		83002856.00	Approved	83002856.00	13/05/2026	83002856.00
3	JTPM Metal Traders Limited	AAECI5773R	JSW Eduinfra Private Limited	AAGCG3183L	Subsidiary	Interest received		19590009.00	Approved	19590009.00	13/05/2026	19590009.00
4	JTPM Metal Traders Limited	AAECI5773R	JSW Eduinfra Private Limited	AAGCG3183L	Subsidiary	Any other transaction	Premium on Redemption of OCDs	82684602.00	Approved	82684602.00	13/05/2026	82684602.00
5	JTPM Metal Traders Limited	AAECI5773R	Mr Raj Surekha	ANVPS8564M	Key Managerial Personnel	Any other transaction	Director Sitting Fees	80000.00	Approved	80000.00	13/05/2026	80000.00
6	JTPM Metal Traders Limited	AAECI5773R	Ms Anuradha Bajpai	AAIPB5210D	Key Managerial Personnel	Any other transaction	Director Sitting Fees	160000.00	Approved	160000.00	13/05/2026	160000.00
7	JTPM Metal Traders Limited	AAECI5773R	Mr Alok Mehrotra	AEVPM8806R	Key Managerial Personnel	Any other transaction	Director Sitting Fees	120000.00	Approved	120000.00	13/05/2026	120000.00
8	JTPM Metal Traders Limited	AAECI5773R	Mr Badri Narain Singh	ADAPS1939B	Key Managerial Personnel	Any other transaction	Director Sitting Fees	80000.00	Approved	80000.00	13/05/2026	80000.00
9	JTPM Metal Traders Limited	AAECI5773R	JSW Investments Private Limited	AAJCS2498G	Others	Any other transaction	Pledge Fees	23240.00	Approved	23240.00	13/05/2026	23240.00
10	JTPM Metal Traders Limited	AAECI5773R	JSW Holdings Limited	AABCJ1531F	Others	Any other transaction	Repayment of Loan	476000000.00	Approved	476000000.00	13/05/2026	476000000.00
11	JTPM Metal Traders Limited	AAECI5773R	JSW Eduinfra Private Limited	AAGCG3183L	Subsidiary	Investment		57000000000.00	Approved	57000000000.00	13/05/2026	57000000000.00
12	JTPM Metal Traders Limited	AAECI5773R	JSW Energy Limited	AAACJ8109N	Others	Investment		11249999644.00	Approved	11249999644.00	13/05/2026	11249999644.00
13	JTPM Metal Traders Limited	AAECI5773R	JSW Investments Private Limited	AAJCS2498G	Others	Any other transaction	Redemption of Optionally Convertible Debentures	5050000000.00	Approved	5050000000.00	13/05/2026	5050000000.00
14	JTPM Metal Traders Limited	AAECI5773R	South West Mining Limited	AAFCS9792F	Others	Any other transaction	Redemption of Optionally Convertible Debentures	1200000000.00	Approved	1200000000.00	13/05/2026	1200000000.00
15	JTPM Metal Traders Limited	AAECI5773R	JSW Techno Projects Management Limited	AACCJ3429R	Holding	Interest paid		14570000.00	Approved	14570000.00	13/05/2026	14570000.00
Total value of transaction during the reporting period												75178223162

RAJESH VASUDEO PATIL

Digitally signed by RAJESH VASUDEO PATIL
Date: 2026.05.13 15:08:54 +05'30'

MONICA YADAV
Add: B-8, APNA CHS, Sector- 15, Vashi, Navi Mumbai
Email: monica.yadav@jsw.in Contact: 9619486063

Date: 13th May 2026

To,
The Board of Directors
JTPM METAL TRADERS LIMITED
JSW Centre, Bandra Kurla Complex,
Bandra (East), Mumbai City,
Mumbai, Maharashtra,
India, 400051

Sub: Resignation from the post of Director of JTPM METAL TRADERS LIMITED (hereinafter referred to as "the Company")

Dear Sir/ Madam,

I, MONICA YADAV (DIN: 08184144), hereby tender my resignation from the post of Director of the Company with effect from the date of this letter due to pre-occupation and time constraints, which prevent me from adequately catering to the various duties and functions associated with my Directorship portfolio.

Kindly acknowledge the receipt of this letter as my resignation from the post of Director and Key Managerial Personnel of the Company with effect from the date of this letter.

Kindly arrange to submit the necessary forms with the office of the Registrar of Companies, to that effect.

Thanking You,

Yours Faithfully,

Monica Yadav

MONICA YADAV

(DIN: 08184144)

Place: Mumbai

Received
Royal
13/05/2026

JTPM Metal Traders Limited

Date: 13-05-2026

To,
The Board of Directors
JTPM METAL TRADERS LIMITED
JSW Centre, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Subject: Consent to act as an Additional Director of the Company

Dear Sir/Madam,

I, Mr. Mahendra Mohanlal Mandhana (DIN: 07818749), hereby give my consent to act as an Additional Director of JTPM Metal Traders Limited pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder.

I further confirm that:

1. I am not disqualified from being appointed as a Director under Section 164 of the Companies Act, 2013.
2. I have not been debarred from holding the office of Director by virtue of any order issued by the Securities and Exchange Board of India or any other authority.
3. I shall comply with all applicable provisions of the Companies Act, 2013, SEBI Regulations and other applicable laws.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Mahendra Mohanlal Mandhana

DIN: 07818749

Received & Accepted
13/05/2026

JTPM Metal Traders Limited

Date: 11.05.2026

To,

The Board of Directors
JTPM Metal Traders Limited
JSW Centre, Bandra Kurla Complex,
Bandra(East), Mumbai, Bandra,
Maharashtra, India, 400051

Sub: Resignation from the post of Company Secretary and Compliance Officer of the Company.

Dear Sir/Madam,

I hereby tender my resignation from the position of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company, with effect from the close of business hours on May 30, 2026, in order to pursue an alternate career opportunity outside the Organization.

My tenure at JTPM Metal Traders Limited has been both professionally rewarding and personally fulfilling. I sincerely express my gratitude to the Board of Directors for their continued guidance, trust, and support extended to me during my tenure as Company Secretary and Compliance Officer of the Company.

I take this opportunity to thank the management and my colleagues for their cooperation and support, and I wish the Company continued success in all its future endeavors.

Yours sincerely,

Maitri

Ms. Maitri Thakkar
Company Secretary &
Compliance Officer
M. No. 55472

Received & Accepted

Goyal 13/05/2026

JTPM Metal Traders Limited